

QUOTE FOR FRIENDS

ON THE GDC APP

Follow the steps below to create and share a quote for your friend or family member.



Step-by-Step Guide

1 Start a New Quote

The screenshot shows the 'Affiliate' screen with options to 'Enroll more vehicles', 'Share GDC', and 'Copy code'. Under 'Titles & Progress', there are sections for 'Keep your Paid-As Title' and 'Next Lifetime Title'. The 'Business Tools' section at the bottom contains the 'Create Quote' button, which is highlighted with a red box, along with 'Withdraw Rewards' and 'Affiliate Toolkit'.

2 Choose Quote for Friends

The screenshot shows the 'Quote for Friends' screen with a shield icon and the text 'Friend's Phone'. An 'Important Reminder' dialog box is displayed, stating: 'You are about to enter the process of quoting on behalf of a friend. Please ensure that you have received their authorization to use their personal and vehicle information to request a quote.' The dialog has 'Cancel' and 'Confirm' buttons.

3 Prepare Documents

The screenshot shows the 'Material Preparation' screen with a red warning banner: 'We don't currently operate in NY, MA, HI, AK, or RI. Please confirm you don't reside in these states.' Below, it says 'Let's get started! Get your documents ready for an accurate quote'. Two steps are listed: '1. Current Valid Policy Declarations Page' and '2. Plan Holder's Driver License', each with a corresponding document image.

4 Upload Declarations Page

The screenshot shows the 'Material Preparation' screen with a blue banner: 'All uploads are protected and confidential'. The 'Upload Declarations Page (PDF)' section has a red box around a button that says 'Tap to select PDF file'. Below it is a link: 'How to find your Declarations Page?'. At the bottom are 'Back' and 'Next' buttons.

5 Add Vehicle Information

The screenshot shows the 'Vehicle Information' screen with the instruction: 'Please select the vehicle(s) you would like to get a quote for.' Under 'Available Vehicle(s)', there are two options: '2019 MERCEDES-BENZ A...' and '2021 NISSAN Kicks'. The first option is highlighted with a red box.

6 Enter Policyholder Information

The screenshot shows the 'Holder Information' screen with the instruction: 'Please complete the plan holder information.' Under 'Plan Holder Details', there are fields for 'First Name' (YUQIAN), 'Middle Name (Optional)', and 'Last Name' (WANG). At the bottom are 'Back' and 'Next' buttons.

7 Add Additional Drivers

The screenshot shows the 'Request Quote' screen with sections for 'Plan Holder Information', 'Additional Driver(s)', 'Vehicle Information', and 'Quote Information'. The 'Additional Driver(s)' section has a red box around a button that says 'Pending completion' and an 'Edit' link. Below it, there is a field for 'Name' (TIM). At the bottom are 'Back' and 'Request Quote' buttons.

8 Review & Share Quote

The screenshot shows the 'Quote for Friends' screen with the instruction: 'Friend's email/phone'. Below is a 'Quote Summary' section showing 'YUQIAN WANG' and 'License Number: Zip Code:'. A 'Copied successfully' message is displayed. At the bottom, there is a 'Share Quote' section with a 'Share Quote Link' and a 'Copy' button.

MATERIAL PREPARATION

1. Vehicle Information

- VIN (17-digit Vehicle Identification Number)
- License Plate Number (if available)
- Current Odometer Reading
- Primary Use of Vehicle (Personal, Commute, Business)
- Estimated Annual Mileage

2. Primary Driver Information

- Full Legal Name (as shown on driver's license)
- Date of Birth
- Gender (if required)
- Marital Status
- Residential Address
- Phone Number
- Email Address
- Occupation

3. Additional Drivers Information (If applicable)

- Full Legal Name
- Date of Birth
- Relationship to Primary Driver
- Driver's License Number
- Years of Driving Experience
- Occupation

4. Driving History (For All Drivers)

- Any accidents in the last 5 years?
- Any traffic violations or tickets in the last 5 years?
- Any license suspensions or revocations in the last 5 years?
- Any insurance claims in the last 5 years?

5. Current Insurance Information (If applicable)

- Current Insurance Company
- Policy Number
- Policy Effective Date
- Policy Expiration Date
- Current Coverage Limits